# IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: § CHAPTER 11

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KRISJENN RANCH, LLC § CASE NO. 20-50805-rbk

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**DEBTOR** § (Jointly Administered)

KRISJENN RANCH, LLC, KRISJENN RANCH LLC, SERIES UVALDE RANCH, AND KRISJENN RANCH, LLC, SERIES PIPELINE ROW'S MOTION FOR ENTRY OF FINAL DECREE CLOSING CASES

THIS MOTION SEEKS AN ORDER THAT MAY AVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY, AND YOU MUST FILE AND SERVE YOUR RESPNSE WITHIN TWENTY-ONE (21) DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND DECIDE THE MOTION AT THE HEARING.

#### TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

KrisJenn Ranch, LLC, KrisJenn Ranch LLC, Series Uvalde Ranch, and KrisJenn Ranch LLC, Series Pipeline Row, LLC (the "Debtors"), the reorganized debtors in the above-referenced Chapter 11 proceeding, hereby moves this Court, pursuant to Fed. R. Bankr. P. 3022 and 11 U.S.C. §350(a), for entry of a final decree closing these Chapter 11 cases. The grounds for this motion are as follows:

## **SUMMARY**

1. On April, 27, 2020, KrisJenn Ranch, LLC filed a voluntary petition under Chapter 11 of Title 11 of the Bankruptcy Code, 11 U.S.C. §§101–1330 et sq. (the "Bankruptcy Code") and the case has been fully administered. On February 28, 2022, this Court entered an

Order Confirming Debtor's Fourth Amended Substantially Consolidated Plan of Reorganization (the "Confirmed Plan") proposed by the Debtors in this proceeding.

2. There remain no outstanding motions, adversary proceedings, or contested matters. Likewise, the confirmation order is final and payments under the confirmed Chapter 11 plan have commenced. The Debtors request that a final decree closing this case be entered.

## **JURISDICTION AND AUTHORITY**

- 3. This is a core proceeding. The Court has jurisdiction over both the subject matter and the parties under 28 U.S.C. §1334 and the standing order of reference.
- 4. The Court may grant the relief sought under 11 U.S.C. §350 and Fed. R. Bankr. P. 3022, which permit the Court to enter a final decree closing the case upon its own motion or on motion of a party in interest.
- 5. The Plan provides for the retention of jurisdiction by the Bankruptcy Court to enter a Final Decree under Bankruptcy Rule 3022 terminating the Chapter 11 case. Rule 3022 of the Federal Rules of Bankruptcy Procedure further provides that "after an estate is fully administered in a Chapter 11 reorganization case, the court, on its own motion or on motion of a party in interest, shall enter a final decree closing the case."
- 6. Under Section 1101(2) of the Bankruptcy Code, this case has been substantially consummated as distributions under the Confirmed Plan have commenced and continue to be distributed.

#### **RELIEF REQUESTED**

7. The Movant, by this Motion, asks the Court to take judicial notice of the Docket and note the existence of the confirmation order and absence of any pending activity.

8. Accordingly, it is appropriate that the Court enter a final order and decree

declaring that this case is fully administered and close the case.

9. Equity suggests that the Court should enter its final decree promptly so that

the former Debtors are not required to monitor the cases, pay fees, and the cases may

otherwise be closed.

**PRAYER** 

WHEREFORE PREMISES CONSIDERED, KrisJenn Ranch, LLC, KrisJenn Ranch

LLC, Series Uvalde Ranch, and KrisJenn Ranch LLC, Series Pipeline Row, requests this Court to

enter a final decree closing Cases Numbers 20-50805, 20-51083, and 20-51084,

respectively, and grant any related relief justified in law or equity.

Dated: April 1, 2022

Respectfully submitted,

/s/ Ronald J. Smeberg

THE SMEBERG LAW FIRM, PLLC

RONALD J. SMEBERG

Texas State Bar No. 24033967

4 Imperial Oaks

San Antonio, Texas 78248

(210) 695-6684, Telephone

(210) 598-7357, Facsimile

ATTORNEY FOR DEBTORS

## **CERTIFICATE OF SERVICE**

I hereby certify that on this the 1st day of April, 2022, true and correct copies of the foregoing motion were forwarded by U.S. first class mail, postage prepaid, on all parties listed on the attached Service List.

/s/ Ronald J. Smeberg RONALD J. SMEBERG

### **SERVICE LIST**

#### **DEBTOR**

KrisJenn Ranch, LLC 410 Spyglass Rd Mc Queeney, TX 78123-3418

## GOVERNMENT ENTITIES

Office of the UST 615 E Houston, Room 533 PO Box 1539 San Antonio, TX 78295-1539

U.S. Attorney Attn: Bkcy Division 601 NW Loop 410, Suite 600 San Antonio, Texas 78216

Internal Revenue Services Special Procedures Branch 300 E. 8<sup>th</sup> St. STOP 5026 AUS Austin, TX 78701

Texas Comptroller of Public Account Attn: Bankruptcy P.O. Box 149359 Austin, TX 78714-9359 Angelina County Tax Assessor 606 E Lufkin Ave, Lufkin, Texas 75901

Nacogdoches County Tax Assessor Collector 101 West Main Street Nacogdoches, Texas 75961

Rusk County 202 N Main St, Henderson, Texas 75652

Shelby County, Tax Collector 200 St. Augustine St. Center, Texas 75935

Tenaha ISD Tax Assessor-Collector 138 College St Tenaha, TX 75974-5612

Uvalde Tax Assessor Courthouse Plaza, Box 8 Uvalde, Texas 78801

## **NOTICE PARTIES**

METTAUER LAW FIRM c/o April Prince 403 Nacogdoches St Ste 1 Center, TX 75935-3810

Albert, Neely & Kuhlmann 1600 Oil & Gas Building 309 W 7th St Fort Worth, TX 76102-6900

Laura L. Worsham JONES, ALLEN & FUQUAY, LLP 8828 Greenville Ave. Dallas, Texas 75243

Craig Crockett
CRAIG M. CROCKETT, PC
5201 Camp Bowie Blvd.
#200
Fort Worth, Texas 76107

Christopher S. Johns JOHNS & COUNSEL PLLC 14101 Highway 290 West, ste 400A Austin, Texas 78737

Timothy Cleveland

CLEVELAND|TERRAZA S PLLC 4611 Bee Cave Road, ste 306B Austin, Texas 78746

# SECURED CREIDITORS

McLeod Oil, LLC c/o John W. McLeod, Jr. 700 N Wildwood Dr Irving, TX 75061-8832

# UNSECURED CREIDITORS

Bigfoot Energy Services 312 W Sabine St Carthage, TX 75633-2519

C&W Fuels, Inc. Po Box 40 Hondo, TX 78861-0040

Davis, Cedillo & Mendoza 755 E Mulberry Ave Ste 500 San Antonio, TX 78212-3135

Granstaff Gaedke & Edgmon 5535 Fredericksburg Rd Ste 110 San Antonio, TX 78229-3553

Hopper's Soft Water Service 120 W Frio St Uvalde, TX 78801-3602

Larry Wright 410 Spyglass Rd Mc Queeney, TX 78123-3418

Medina Electric 2308 18th St. Po Box 370 Hondo, TX 78861-0370

Medina's Pest Control 1490 S Homestead Rd Uvalde, TX 78801-7625

Texas Farm Store 236 E Nopal St Uvalde, TX 78801-5317

Uvalco Supply 2521 E Main St Uvalde, TX 78801-4940

Longbranch Energy c/o DUKE BANISTER RICHMOND Po Box 175 Fulshear, TX 77441-0175

DMA Properties, Inc. 896 Walnut Street at US 123 BYP Seneca, SC 29678